Early Growth Equity for Clean Energy, Food, Waste and Water Companies

Responsible Investing for a Clean Future
WAVE TEAM
Discipline + Intellect + Domain experience + Deal network

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MANTRA FOR SUCCESS
WAVE is successfully securing tomorrow’s LEADERS when they are young

<table>
<thead>
<tr>
<th>Fund I Company</th>
<th>Sector</th>
<th>World’s Leading Performance</th>
<th>At Lower Cost</th>
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| AmericanAerogel™ | Energy, Medicine/Food | • World’s best insulation, saves 70% energy  
• Ultra-safe packages for biologics, medicines   | ✔️            |
| GCS | Waste-to-Fuel | • Renewable fuel from recycled trash  
• Reduces toxic emissions by 20%-80%             | ✔️            |
| GRADIAN | Water Recycling | • 85% recovery from industrial effluents  
• Reduces pollution from power, mining, textile | ✔️            |
| Intellihot | Energy, Water | • Reduces fossil fuel use by 40-60%  
• Saves water consumption by 10%               | ✔️            |
| HEATWORKS | Energy, Water | • Reduces electricity use by 20-40%  
• Improves durability by 200%                  | ✔️            |
| Lionano | Li-ion Battery Components | • Improves energy of Li-ion batteries by 50%  
• Makes ultra-safe, solid state batteries    | ✔️            |
FUND II PORTFOLIO
Fresh local produce with zero chemicals and pesticides at competitive wholesale prices

20x Water Efficiency and 200x Land Efficiency

Expected Revenue > $100M in 4-5 years

Customers

Annual Growth
> 100%
Applications

Electronic Circuits that are Invisible and Flexible

$10s Billions Addressable Market

FUND II PORTFOLIO
Invisible electronics – IOT sensors and antennas, phone touchscreens, window displays, wearables, auto consoles, transparent heaters

Applications

- Water Sensor
- Wearable Q-Mgmt
- 3D Actuators for car’s central console

Annual Growth

> 100%